

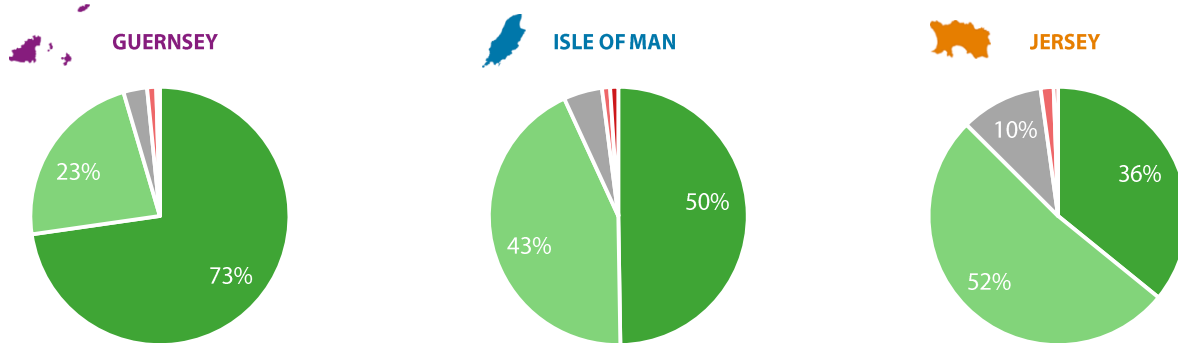
IMPACT OF COVID-19: PERCEIVED THREAT

Results from surveys conducted over the past year on the impact of COVID-19

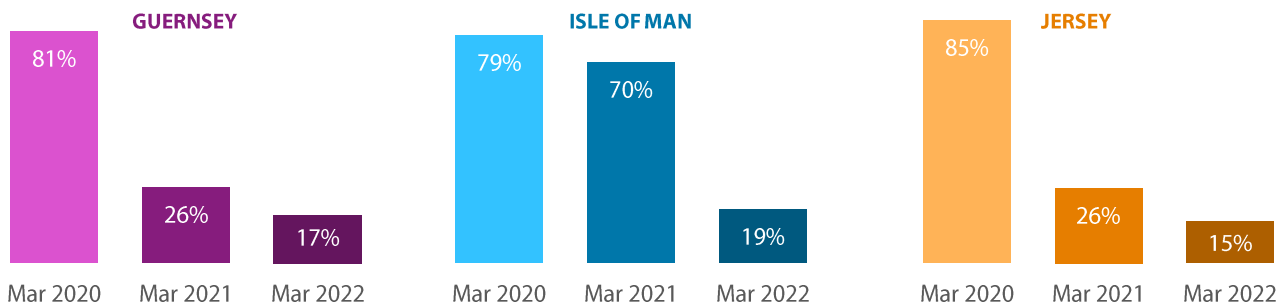
Around three-quarters of respondents in Guernsey, half in the Isle of Man and just over a third in Jersey think life has been much better than in the UK over the past year. The threat is perceived to have dropped substantially in Guernsey and Jersey compared to 12 months ago, while the higher response in the Isle of Man reflects the current number of cases there. In all three islands less than 1 in 5 believe COVID will pose a high threat to their island in 12 months time.

Thinking about the past year, how do you think life on your island has compared to life in the UK?

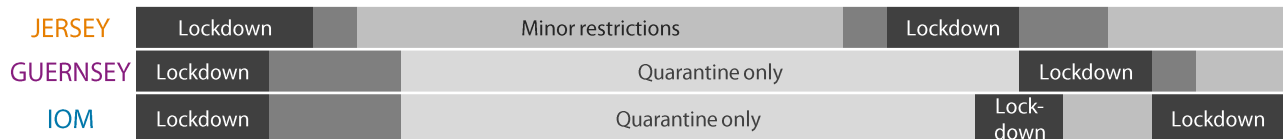
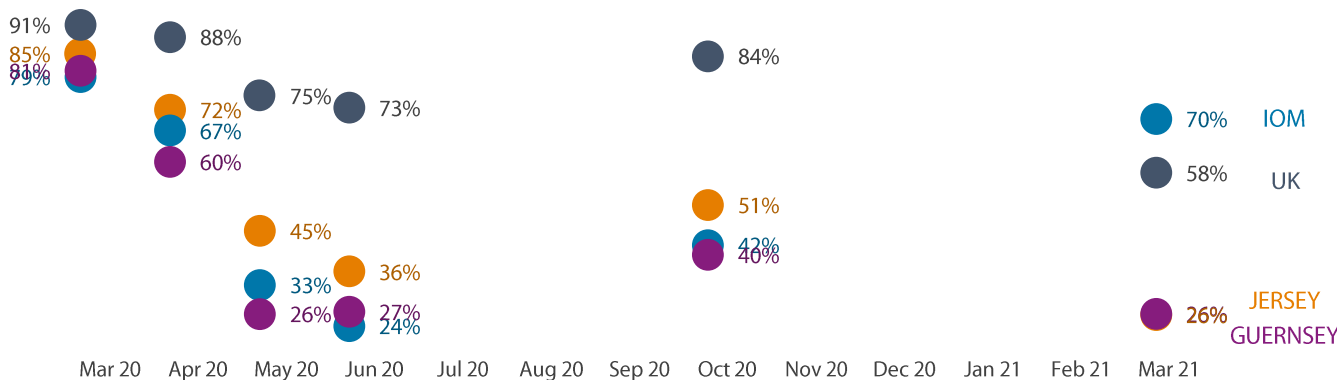
Much Better – Much Worse



% who perceive the threat from COVID as high/very high, 12 months ago, now and in 12 months time



% who perceive the level of threat COVID poses to your country as high/very high (i.e. 7 or above out of 10)



The survey in March 2021 was completed by 1264 residents in the Crown Dependencies. (461 Guernsey, 391 Jersey, and 412 in the Isle of Man). To see more results: www.islandglobalresearch.com/news

IMPACT OF COVID-19: STRATEGY

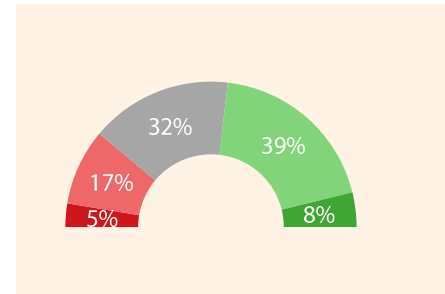
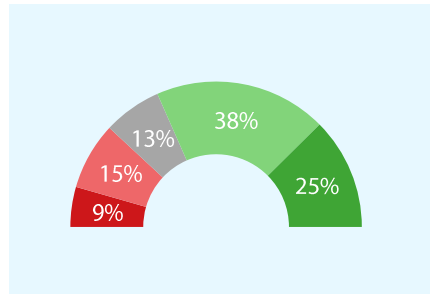
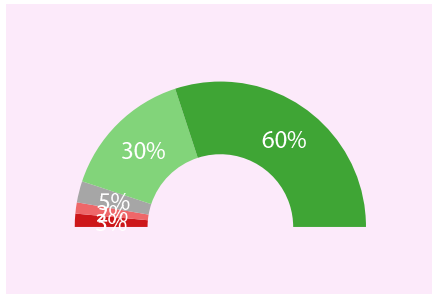
Survey from w/c 15 March 2021 asking people in Jersey, Guernsey and the Isle of Man about the past year

We asked respondents about their island's COVID-19 strategy; and their experience of their island's restrictions.

- 90% of people in Guernsey agree with their island's strategy, compared to 63% in Isle of Man and 47% in Jersey.
- In all three islands, the majority of people had their lifestyle negatively impacted by the restrictions. This is most evident in Isle of Man who were in lockdown when the survey was conducted.
- Many respondents easily complied with stay at home requirements; 61% in Guernsey; 58% in Isle of Man; 53% in Jersey.

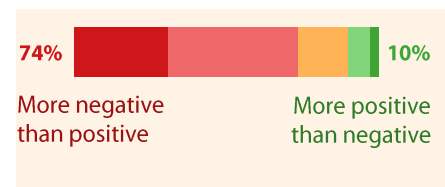
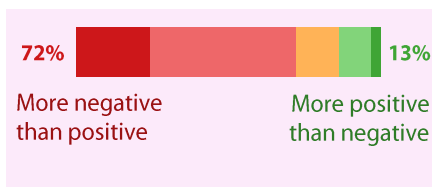


Do you agree or disagree with the statement "the strategy my island is taking in response to COVID-19 is the right approach"?

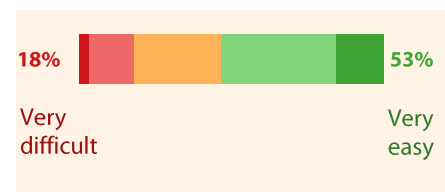
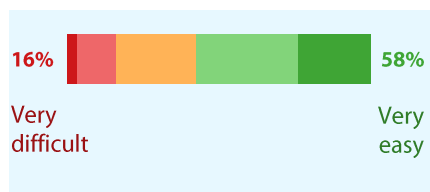
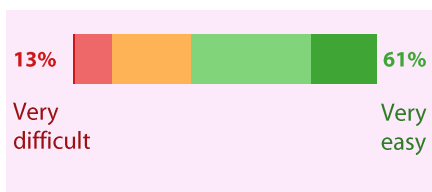


■ Strongly disagree
■ Disagree
■ Neutral
■ Agree
■ Strongly agree

Over the past year, how has your lifestyle been impacted by the restrictions that are in place to manage the COVID-19 outbreak?



Over the past year, how easy or difficult have you found it to comply with restrictions that are in place to manage the COVID-19 outbreak?



IMPACT OF COVID-19: COMMUNITY

Survey from w/c 15 March 2021 asking people in Jersey, Guernsey and the Isle of Man about the past year

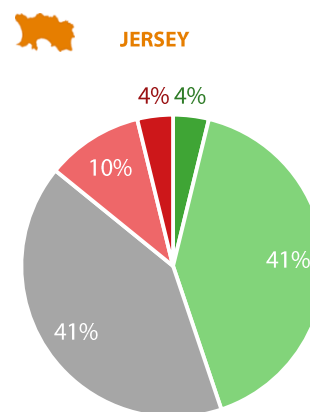
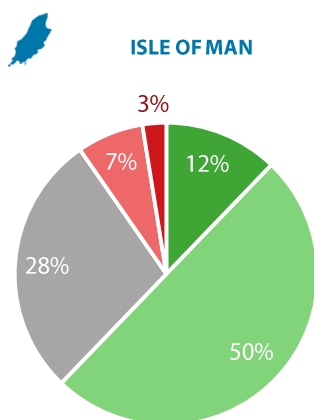
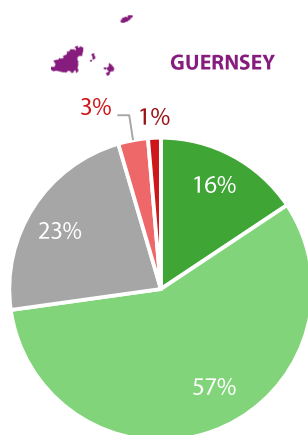
To varying extents, respondents believe that those are most negatively impacted by COVID include poorer people, younger people and females.

73% of respondents in Guernsey, 62% in the Isle of Man and 45% in Jersey agree their community has come together as a consequence of the pandemic.

Taking all the potential effects into account (health, economic and social), over the last year who do you think COVID-19 has had a more negative impact on, or has it had the same impact on both groups?



To what extent do you agree or disagree that your local community has come together over the past year as a consequence of the COVID-19 pandemic? *Strongly Agree–Strongly Disagree*



Finally, we would be interested to hear your thoughts for the next 12 months, such as what are you most looking forward to?

Respondents are looking forward to being able to...

- **Travel**, especially to see friends and family living off-island - *this was one of the biggest themes to emerge*
- **Hug** family and friends
- **Socialise** and take part in leisure activities
- Play and listen to live **music**
- Eat out
- **Plan** ahead and have something to look forward to
- Enjoy **freedom** without restrictions
- Enjoy retirement
- **Celebrate** life events e.g. wedding, anniversary, birth of child
- Find a job
- Not taking what we have for granted

Some respondents also had concerns for the next 12 months.

- We need to learn to live with this virus.
- Things may get worse again before they get better.
- The pandemic had highlighted issues around mental health in the community.